

General Announcement

Reference No **ML-120608-67498**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **KRISASSETS HOLDINGS BERHAD**
Stock Name : KASSETS
Date Announced : 11/06/2012

Type : Announcement
Subject : TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS)
COMBINATION OF TRANSACTIONS

Description : KRISASSETS HOLDINGS BERHAD (“KRISASSETS” OR “COMPANY”)
(I) PROPOSED DISPOSAL;
(II) PROPOSED OFFER FOR SALE;
(III) PROPOSED DISTRIBUTION; AND
(IV) PROPOSED AMENDMENTS,
COLLECTIVELY, “PROPOSALS”.

Announcement Details/Table Section :

We refer to the announcements dated 11 May 2012 and 14 May 2012 in respect of the Proposals. The abbreviations used in this announcement are consistent with the announcement dated 11 May 2012.

On behalf of the Board of Directors of KrisAssets, CIMB Investment Bank Berhad and Hong Leong Investment Bank Berhad are pleased to announce that the Securities Commission had in its letter dated 8 June 2012 approved the application in respect of the Proposed Distribution-In-Specie.

This announcement is dated 11 June 2012.

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