

General Announcement

Reference No **ML-120514-54574**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **KRISASSETS HOLDINGS BERHAD**
Stock Name : KASSETS
Date Announced : 14/05/2012

Type : Announcement
Subject : TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS)
COMBINATION OF TRANSACTIONS

Description : KRISASSETS HOLDINGS BERHAD (“KRISASSETS” OR “COMPANY”)
(I) PROPOSED DISPOSAL;
(II) PROPOSED OFFER FOR SALE;
(III) PROPOSED DISTRIBUTION; AND
(IV) PROPOSED AMENDMENTS,
COLLECTIVELY REFERRED TO AS THE “PROPOSALS”.

Announcement Details/Table Section :

We refer to the announcement dated 11 May 2012 in respect of the Proposals. The abbreviations used in this announcement are consistent with the announcement dated 11 May 2012.

On behalf of the Board of Directors of KrisAssets, CIMB Investment Bank Berhad (“**CIMB**”) and Hong Leong Investment Bank Berhad (“**HLIB**”) wish to inform that CIMB and HLIB had today submitted the application for the Proposed Distribution-In-Specie to the Securities Commission.

This announcement is dated 14 May 2012.

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