

TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS): COMBINATION OF TRANSACTIONS KRISASSETS HOLDINGS BERHAD (“KRISASSETS” OR “COMPANY”) PROPOSED DISPOSAL; PROPOSED OFFER FOR SALE; PROPOSED DISTRIBUTION; AND PROPOSED AMENDMENTS.

KRISASSETS HOLDINGS BERHAD

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Type	Announcement
Subject	TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) COMBINATION OF TRANSACTIONS
Description	KRISASSETS HOLDINGS BERHAD (“KRISASSETS” OR “COMPANY”) PROPOSED DISPOSAL; PROPOSED OFFER FOR SALE; PROPOSED DISTRIBUTION; AND PROPOSED AMENDMENTS.

The abbreviations used in this announcement are consistent with the announcement dated 11 May 2012. On behalf of the Board of KrisAssets, CIMB and HLIB wish to announce that based on KrisAssets' issued and paid-up share capital of 520,977,218 as at 21 September 2012, a total of up to 2,729,920,622 units in IGB Real Estate Investment Trust (“**IGB REIT**”) pursuant to the Distribution-In-Specie to be declared to the entitled shareholders of KrisAssets (“**Entitled Shareholders**”) on the basis of 524 units in IGB REIT for 100 ordinary shares of RM1.00 each in KrisAssets.

Fractional entitlements of the units in IGB REIT (if any) that may arise from the Distribution-In-Specie shall be dealt with by the Board of KrisAssets in such manner as they deem fit. KrisAssets will not distribute fractions of a unit in IGB REIT to the Entitled Shareholders. Each Entitled Shareholders' entitlement to the units in IGB REIT will be rounded down to the nearest unit in IGB REIT based on his shareholding in the Record of Depositors of KrisAssets as at 5 October 2012.

The balance of the undistributed units, which will remain in KrisAssets after the Distribution-In-Specie, shall be dealt with in such manner as the Board of KrisAssets may deem fit and in the best interest of the Company and its shareholders.

This announcement is dated 21 September 2012.

Announcement Info

Company Name	KRISASSETS HOLDINGS BERHAD
Stock Name	KASSETS
Date Announced	21 Sept 2012
Category	General Announcement
Reference No	ML-120921-40657