Listing Circular

LISTING'S CIRCULAR NO. L/Q: 60355 OF 2011

Company Name : KRISASSETS HOLDINGS BERHAD

Stock Name : KASSETS
Date Announced : 01/03/2011

Subject : KASSETS-EXERCISE OF 1,539,900 WARRANTS 2006/2011

("EXERCISE")

Contents : Kindly be advised that the abovementioned Company's additional

1,539,900 new ordinary shares of RM1.00 each arising from the aforesaid Exercise will be granted listing and quotation with effect

from 9.00 a.m., Thursday, 3 March 2011.

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