

General Announcement
Reference No **ML-101103-56295**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **KRISASSETS HOLDINGS BERHAD**
Stock Name : KASSETS
Date Announced : 03/11/2010

Type : Announcement
Subject : KRISASSETS HOLDINGS BERHAD (“KRISASSETS” OR
“COMPANY”)
PROPOSED ISSUANCE OF UP TO RM300 MILLION NOMINAL
VALUE OF 7-YEAR REDEEMABLE CONVERTIBLE SECURED
BONDS (“BONDS”) (“PROPOSED BONDS ISSUE”)

Contents : We refer to the announcements dated 23 August 2010 and 14 October 2010
in respect of the Proposed Bonds Issue.

On behalf of the Board of Directors of KrisAssets, Hong Leong Investment Bank Berhad is pleased to announce that Bursa Malaysia Securities Berhad had in its letter dated 2 November 2010, approved KrisAssets’ application for the listing and quotation of up to 120,000,000 new ordinary shares of RM1.00 each in KrisAssets to be issued pursuant to the conversion of the Bonds subject to amongst others, the approval of the Securities Commission on the Proposed Bonds Issue.

This announcement is dated 3 November 2010.

Announcement Details :