

General Announcement
Reference No **ML-110111-63483**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **KRISASSETS HOLDINGS BERHAD**
Stock Name : KASSETS
Date Announced : 11/01/2011

Type : Announcement
Subject : KRISASSETS HOLDINGS BERHAD (“KRISASSETS” OR “COMPANY”)
PROPOSED ISSUANCE OF UP TO RM300 MILLION NOMINAL VALUE OF 7-YEAR REDEEMABLE CONVERTIBLE SECURED BONDS (“BONDS”) (“PROPOSED BONDS ISSUE”)

Contents : We refer to the announcements dated 23 August 2010, 14 October 2010, 3 November 2010, 22 November 2010, 8 December 2010 and 30 December 2010 in respect of the Proposed Bonds Issue.

On behalf of the Board of Directors of KrisAssets, Hong Leong Investment Bank Berhad (“HLIB”) is pleased to announce that the Subscription Agreement has been executed on 11 January 2011 by KrisAssets as the Issuer and HLIB as the Lead Manager, Primary Subscriber and Lead Arranger. The final salient terms and conditions of the Bonds are as attached.

The Subscription Agreement is available for inspection at KrisAssets’ registered office at Level 32, The Gardens South Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur during normal business hours from Monday to Friday (excluding public holidays) for a period of 3 months from the date of this announcement.

This announcement is dated 11 January 2011.

Attachments : [Appendix 11 Jan .pdf](#)

Announcement Details :