

**General Announcement**  
Reference No **ML-101014-66035**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD  
Company Name : **KRISASSETS HOLDINGS BERHAD**  
Stock Name : KASSETS  
Date Announced : 14/10/2010

Type : Announcement  
Subject : KRISASSETS HOLDINGS BERHAD (“KRISASSETS” OR  
“COMPANY”)  
PROPOSED ISSUANCE OF UP TO RM300 MILLION NOMINAL  
VALUE OF 7-YEAR REDEEMABLE CONVERTIBLE SECURED  
BONDS (“BONDS”) (“PROPOSED BONDS ISSUE”)

Contents : We refer to the announcement dated 23 August 2010 in respect of the  
Proposed Bonds Issue.

On behalf of the Board of Directors of KrisAssets, Hong Leong Investment Bank Berhad (“HLIB”) wishes to inform that HLIB had, on the even date, submitted the application for the Proposed Bonds Issue to the Securities Commission and the listing application in respect of the new ordinary shares of RM1.00 each in KrisAssets to be issued as a result of the conversion of the Bonds to Bursa Malaysia Securities Berhad.

This announcement is dated 14 October 2010.

Announcement Details :