Listing Circular

LISTING'S CIRCULAR NO. L/Q: 59573 OF 2010

Company Name : KRISASSETS HOLDINGS BERHAD

Stock Name : KASSETS Date Announced : 14/12/2010

Subject : KASSETS-EXERCISE OF 83,315,195 WARRANTS 2006/2011

("EXERCISE")

Contents : Kindly be advised that the abovementioned Company's additional

83,315,195 new ordinary shares of RM1.00 each arising from the aforesaid Exercise will be granted listing and quotation with effect

from 9.00 a.m., Thursday, 16 December 2010.

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