

## General Announcement

Reference No **KH-110608-38153**

Company Name : **KRISASSETS HOLDINGS BERHAD**  
Stock Name : **KASSETS**  
Date Announced : **23/06/2011**

Type : **Announcement**  
Subject : **OTHERS**

Description : **KrisAssets Holdings Berhad ('KrisAssets' or 'the Company')  
- Notice of Expiry and Last Date for Exercise of Warrants 2006/2011 ('the Notice')**

Attachments : [KrisAssets \(Notice&exercise form\) Final.pdf](#)

### Announcement Details/Table Section :

The Company wishes to announce that the exercise rights of the Warrants 2006/2011 will expire at 5.00 p.m. on Monday, 25 July 2011 ('Expiry Date'). Any of the Warrants 2006/2011 not exercised by the Expiry Date will lapse and become null and void and shall cease to be exercised thereafter. Accordingly, the Warrants 2006/2011 will be removed from the Official List of Bursa Malaysia Securities Berhad ('Bursa Securities') with effect from 9.00 a.m. on Tuesday, 26 July 2011.

The trading of the Warrants 2006/2011 on Bursa Securities will be suspended with effect from 9.00 a.m. on Friday, 8 July 2011 until the Expiry Date. The last date and time for trading of the Warrants 2006/2011 will be up to 5.00 p.m. on Thursday, 7 July 2011.

Attached, the Notice which will be sent to all Warrant Holders on 24 June 2011. The Notice and the Exercise Form are available for access and download at KrisAssets' website at [www.krisassets.com](http://www.krisassets.com).

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## NOTICE OF EXPIRY AND LAST DATE FOR EXERCISE OF WARRANTS 2006/2011

STOCK NAME : KASSETS-WA  
STOCK CODE : 6653WA

### IMPORTANT RELEVANT DATES:

Last date and time for trading of Warrants 2006/2011	:	Thursday, 7 July 2011 at 5.00 p.m.
Date and time of suspension of trading of Warrants 2006/2011	:	Friday, 8 July 2011 at 9.00 a.m.
Last date and time for exercise of Warrants 2006/2011	:	Monday, 25 July 2011 not later than 5.00 p.m.
Date and time of expiry of Warrants 2006/2011	:	Monday, 25 July 2011 at 5.00 p.m.
Date and time of delisting of Warrants 2006/2011	:	Tuesday, 26 July 2011 at 9.00 a.m.

**NOTICE IS HEREBY GIVEN THAT**, pursuant to the conditions stipulated in the Deed Poll dated 6 December 2005 ('Deed Poll'), the exercise rights of the Warrants 2006/2011 will expire at 5.00 p.m. on Monday, 25 July 2011 ('Expiry Date').

**Holders of Warrants 2006/2011 ('Warrant Holders') should note that the Warrants 2006/2011 which are not exercised by 5.00 p.m. on the Expiry Date will lapse and become null and void and cease thereafter to be valid for any purpose. Accordingly, the Warrants 2006/2011 will be removed from the Official List of Bursa Malaysia Securities Berhad ('Bursa Securities') with effect from 9.00 a.m. on Tuesday, 26 July 2011.**

As at 20 June 2011, being the latest practicable date prior to the printing of this Notice, there were 3,427,201 outstanding Warrants 2006/2011.

Warrant Holders are therefore advised to note carefully the procedures as set out below:

### 1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

The last day and time for trading of the Warrants 2006/2011 will be up to 5.00 p.m. on Thursday, 7 July 2011. The Warrants 2006/2011 will be suspended from quotation on Bursa Securities with effect from 9.00 a.m. on Friday, 8 July 2011 until the Expiry Date. Accordingly, the Warrants 2006/2011 will be removed from the Official List of Bursa Securities with effect from 9.00 a.m. on Tuesday, 26 July 2011.

### 2. EXERCISE PRICE

The exercise price in respect of one (1) new ordinary share of RM1.00 each in KrisAssets ('KrisAssets Share') for each Warrant 2006/2011 exercised is RM2.50 ('Exercise Price').

For example, if you wish to exercise 100 Warrants 2006/2011 into 100 KrisAssets Shares, the total Exercise Price shall be RM250.00.

### 3. REMITTANCE

The remittance has to be made in full for the Exercise Price, payable in Ringgit Malaysia via banker's draft/cashier's order drawn on a bank in Malaysia or money/postal order issued by a post office in Malaysia, made in favour of "**KrisAssets Warrant Proceeds Account**" crossed "A/C Payee Only" and endorsed on the reverse side with your name, address, NRIC/Passport number/company registration number and Central Depository System ('CDS') account number.

### 4. EXERCISE RIGHTS

If you are a Warrant Holder and wish to exercise your exercise rights, you should:

- (i) complete and sign the Exercise Form. Additional copies of the Exercise Form can be obtained from the share registrar of the Company, IGB Corporation Berhad (Share Registration Department) at Level 32, The Gardens South Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur ('Share Registrar') or download from KrisAssets' website at [www.krisassets.com](http://www.krisassets.com).
- (ii) deliver the following documents not later than 5.00 p.m. on the Expiry Date:
  - (a) the duly completed Exercise Form;
  - (b) remittance for the full Exercise Price as mentioned in Items 2 and 3 above; and

**KRISASSETS HOLDINGS BERHAD (24123-H)**

**NOTICE OF EXPIRY AND LAST DATE FOR EXERCISE OF  
WARRANTS 2006/2011**

STOCK NAME : KASSETS-WA  
STOCK CODE : 6653WA  
(continued)

- (c) remit a processing fee of RM20.00 for each Exercise Form by way of banker's draft/cashier's order or money/postal order, payable to "IGB Corporation Berhad", or in cash if you deliver the Exercise Form to the Share Registrar personally.

The Company shall within eight (8) market days after receiving the duly completed Exercise Form together with the requisite payment or such other period as may be prescribed or allowed by Bursa Securities:

- (i) allot and issue the new KrisAssets Shares;
- (ii) despatch the notices of allotment to the Warrant Holders; and
- (iii) make an application to Bursa Securities for the quotation of the new KrisAssets Shares.

All new KrisAssets Shares to be issued pursuant to the exercise of Warrants 2006/2011 shall, upon allotment and issuance, rank pari passu in all respects with the existing KrisAssets Shares except that they shall not be entitled to any dividends, rights, allotments or distributions declared prior to the date of allotment and issuance of the new KrisAssets Shares.

**5. BOOK CLOSURE DATE**

Bursa Malaysia Depository Sdn Bhd will not be accepting any request for transfer of Warrants 2006/2011 for the period commencing at 4.00 p.m. on Monday, 18 July 2011 up to the Expiry Date.

Warrant Holders will qualify for entitlement to subscribe for new KrisAssets Shares in respect of:

- (i) Warrants 2006/2011 transferred into the depositor's CDS account before 4.00 p.m. on Monday, 18 July 2011; or
- (ii) Warrants 2006/2011 bought on Bursa Securities on or before Thursday, 7 July 2011, being the last day of trading of the Warrants 2006/2011.

**6. EXPIRY OF EXERCISE RIGHTS**

All unexercised Warrants 2006/2011 remaining in the depositor's CDS account as at the Expiry Date will be debited from the respective depositor's CDS account on Tuesday, 26 July 2011.

**7. DIRECTORS' RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by the Directors of the Company and they collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that after having made all reasonable enquiries and, to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein false or misleading.

**8. ENQUIRIES**

All enquiries concerning this Notice should be addressed to the Share Registrar at the following address/contact number:

IGB Corporation Berhad  
(Share Registration Department)  
Level 32, The Gardens South Tower  
Mid Valley City  
Lingkaran Syed Putra  
59200 Kuala Lumpur  
Tel No: +603 22898920/1  
Fax No: +603 22898802  
E-mail: [corporate-enquiry@igbcorp.com](mailto:corporate-enquiry@igbcorp.com)

By Order of the Board

Tina Chan  
MAICSA 7001659  
Company Secretary

24 June 2011

# KRISASSETS HOLDINGS BERHAD<sup>24123H</sup>

## EXERCISE FORM FOR WARRANTS 2006/2011

### PARTICULARS OF DEPOSITOR

\* Name :

\* Old/New NRIC Number :

\* Passport/Armed Forces/Police Personnel/  
Company Registration Number :

Correspondence Address :

Contact Number :

[All information provided above must be identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ('Bursa Depository')]

Name and Address of Share Registrar : IGB Corporation Berhad  
(Share Registration Department)  
Level 32, The Gardens South Tower  
Mid Valley City, Lingkaran Syed Putra  
59200 Kuala Lumpur

To : **KRISASSETS HOLDINGS BERHAD (24123-H) ('Company')**

I/We, the undersigned, being the depositor in respect of the Warrants 2006/2011 hereby irrevocably elect to exercise the number of Warrants 2006/2011 as specified in the table below in accordance with the provisions of the Deed Poll dated 6 December 2005 ('Deed Poll').

I/We the undersigned, being the Warrant Holder of the Warrants 2006/2011 hereby:

- (i) confirm and declare that all information provided by me/us herein are true and correct;
- (ii) confirm and declare that the information indicated with an asterisk (\*) is identical with the information in the records of Bursa Depository with regard to my/our Central Depository System ('CDS') Account(s) and further agree and confirm that in the event the aforesaid information differ from the information in Bursa Depository's records, the exercise of my/our rights hereunder may be rejected;
- (iii) authorise you to instruct Bursa Depository to debit the quantity of Warrants 2006/2011 specified in the table below ('Exercised Warrants') from my/our CDS Account(s);
- (iv) confirm that the Exercised Warrants are or have been designated as "free securities" and are in my/our CDS Account(s);
- (v) authorise you to instruct Bursa Depository to credit the quantity of the new ordinary share(s) of RM1.00 each in KrisAssets ('KrisAssets Share(s)') specified below into my/our CDS Account(s) and for the notice of allotment to be despatched to me/us by ordinary post to the above correspondence address;



