

General Announcement

Reference No **ML-110330-60803**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **KRISASSETS HOLDINGS BERHAD**
Stock Name : KASSETS
Date Announced : 30/03/2011

Type : Announcement
Subject : NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)
FUND RAISING (RIGHTS ISSUES, PRIVATE PLACEMENT, ETC)

Description : KRISASSETS HOLDINGS BERHAD (“KRISASSETS” OR “COMPANY”)
PROPOSED ISSUANCE OF UP TO RM300 MILLION NOMINAL VALUE
OF 7-YEAR REDEEMABLE CONVERTIBLE SECURED BONDS
(“BONDS”) (“PROPOSED BONDS ISSUE”)

Announcement Details/Table Section :

We refer to the earlier announcements in respect of the Proposed Bonds Issue.

On behalf of the Board of Directors of KrisAssets, Hong Leong Investment Bank Berhad is pleased to announce that the Proposed Bonds Issue has been completed with the issuance of RM300 million nominal value of the Bonds on 30 March 2011.

This announcement is dated 30 March 2011.

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